

Homeowner's Pre-qualifying worksheet

Name:		
Complete Address:		
Phone: Check Daytime contact. (Home)	(Cell)	(Work)
Age:		

Demographics:					
Gender: Male Female					
Marital Status (select with an X)	Married	Single	Divorced	Widowed	Separated
Number of Dependents:					

Employment: In order to determine a mortgage amount, please provide the information requested below. List all employment for the most recent two (2) years to include company name and title held.

Borrower:					
Most Current:					
Employer:					
Complete Address:					
Telephone:					
Position:	Years employed:	Start:	End:		
Previous Employer if less than two years:					
Employer:					
Complete Address:					
Telephone:					
Position:	Years employed:	Start:	End:		
Co-Borrower:					
Most Current:					
Employer:					
Complete Address:					
Telephone:					
Position:	Years employed:	Start:	End:		
Previous Employer if less than two years:					
Employer:					
Complete Address:					
Telephone:					
Position:	Years employed:	Start:	End:		

Borrower Income:

Income Type:
Amount:
Frequency (check with an X): Bi-Weekly Monthly Annual

Income Type:
Amount:
Frequency (check with an X): Bi-Weekly Monthly Annual

Co-Borrower Income:

Income Type:
Amount:
Frequency (check with an X): Bi-Weekly Monthly Annual

Income Type:
Amount:
Frequency (check with an X): Bi-Weekly Monthly Annual

Estimate monthly expense of liabilities: Liabilities:

Credit Issues: Rate your Credit:

Terrible	Awful	Slightly good	All right
Horrible	Fair	Reasonably good	

Type of Service being sought: (In order of preference)

New Construction	Shared Housing	Own Lot	Sweat Equity
Major Rehab	Existing Structure	Pre-Foreclosure	

Indicate City of Preference
